

2020-21 Community Investment Fund Guidelines

Program Eligibility Criteria

United Way has established certain criteria that agencies must meet before their Letter of Intent will be considered. They must:

- As a condition of a program grant award, it will be expected that you attend monthly meetings with United Way of Idaho Falls & Bonneville County and other funded partners.
- Have as their primary mission the provision of health and/or human services.
- Resources are directed towards programs that illustrate how they are targeted toward low-income individuals
- Be under control of a local governing board which is organized and functioning to provide policy direction and management oversight.
- Have the ability to demonstrate outcomes in the goals under the Impact areas of Education, Financial Stability and Health.
- Be able to provide an independent financial audit (if organization size is over \$500,000) or an independent financial review (if organization is \$500,000 or below) and a copy of the most recent 990.
- Provide services to residents of and have a physical service delivery location in Eastern Idaho, including the counties of Bonneville, Clark, Fremont, Jefferson, Lemhi, Madison, and Teton.
- United Way only sends funds to agencies that provide health and human services and are 501(c)3 tax exempt as determined by the Internal Revenue Service.

Program Investment Guidelines

- Minimum grant amount will be \$5,000
- Program Grant awards are not made for capital projects
- Outcomes will be reviewed each year by the Community Solutions Panel. To ensure that investments are making an impact a maximum grant amount for any newly applying agency/program is \$15,000. If there is a collaborative effort and the lead agency receiving the funds is not new to receiving UWTV funds, this guideline may not apply.

- As a general rule, UWIFBC grant awards should not exceed 20% of a program's budget. Exceptions to this may be made on a case by case basis such as innovative collaborations and startups.